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Changsha Broad Homes Industrial Group Co., Ltd.

長沙遠大住宅工業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2163)

COMPLETION OF THE H SHARE FULL CIRCULATION

References are made to (i) the announcement of Changsha Broad Homes Industrial Group Co., Ltd. (the “**Company**”) dated May 26, 2021 in relation to acceptance by the CSRC to process the Company’s application for the H share full circulation; (ii) the announcement of the Company dated August 4, 2021 in relation to the approval by the CSRC of the application in respect of the H share full circulation programme by the Company; and (iii) the announcement of the Company dated August 30, 2021 in relation to grant of listing approval by the Stock Exchange for implementation of the H share full circulation (collectively, the “**Announcements**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board of directors of the Company (the “**Board**”) is pleased to announce that the share certificates for the Converted H Shares have been issued to China Clearing HK and deposited into CCASS operated by HKSCC on September 24, 2021 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on September 27, 2021. The participating domestic shareholders may conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated August 30, 2021.

SHAREHOLDING STRUCTURE

Upon completion of the conversion, the share capital structure of the Company is as follows:

Class of shares	Immediately before completion of the conversion		Upon completion of the conversion	
	Number of shares	Approximate percentage %	Number of shares	Approximate percentage %
Unlisted Domestic Shares	365,604,000	74.97	177,825,000	36.47
H shares	122,035,400	25.03	309,814,400	63.53
	<u>487,639,400</u>	<u>100</u>	<u>487,639,400</u>	<u>100</u>

Note: The percentages have been rounded up to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Changsha Broad Homes Industrial Group Co., Ltd.
Zhang Jian
Chairman

Changsha, September 24, 2021

As at the date of this announcement, the Board comprises Mr. Zhang Jian, Ms. Tang Fen, Ms. Shi Donghong, Mr. Zhang Kexiang and Mr. Tan Xinming as Executive Directors; Mr. Zhang Quanxun and Ms. Hu Keman as non-Executive Directors; and Mr. Chen Gongrong, Mr. Li Zhengnong, Mr. Wong Kai Yan Thomas and Mr. Zhao Zhengting as independent non-Executive Directors.